

♣ PACVUE | ## Helium 10

Q3 2025

Retail Media Benchmark Report

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# Key Findings for Q3 2025

### Electronics Generates Highest ROAS—Again

Across Amazon's thirteen categories, Electronics delivered the largest return in Q3 2025 (\$9.65)—just like in Q3 2024 (\$10.34)—despite falling -6.7% YoY and having the third-most expensive CPC (\$1.57) this quarter.

### Advertisers Bet Big on Amazon DSP

As Amazon DSP secures +37% higher average daily spend, YoY, it's clear the platform is playing a larger role in sellers' advertising strategies, which are shifting toward long-term engagement and brand-building in an increasingly omnichannel marketplace.

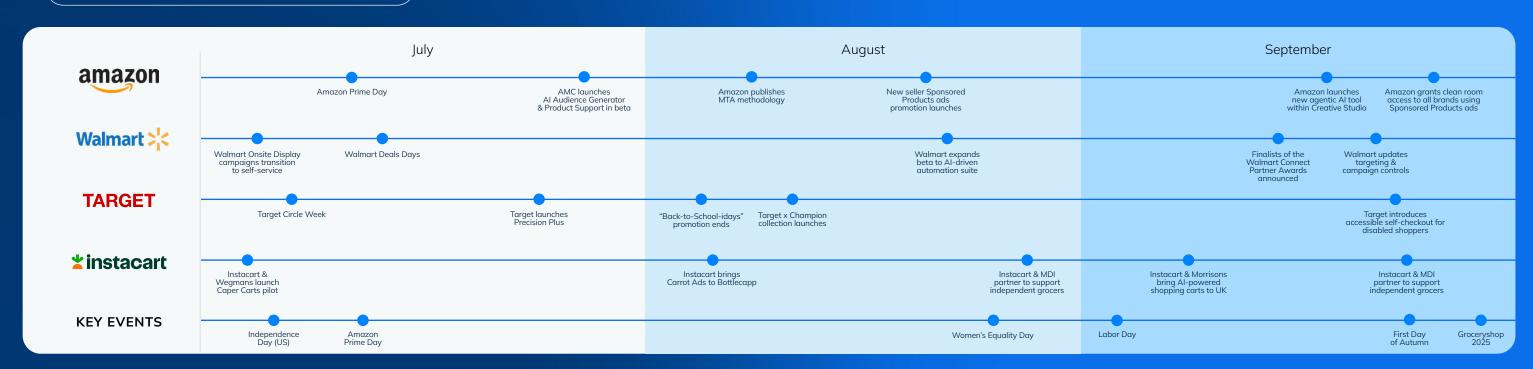
### Sponsored Products Drive Conversion Gains for Sellers

Sponsored Products ads saw stronger conversion performance, with CVR climbing +16.8% YoY even as CPCs held steady. This ad type continues to offer sellers a powerful, cost-effective path to driving sales and capturing shopper intent during major sales events.

### Walmart Connect Budgets Rise Faster YoY Than QoQ

The retailer saw greater spend growth QoQ than YoY for both Sponsored Brands (+2.7% QoQ, +26% YoY) and Sponsored Products (+13.2% QoQ, +20% YoY) ad types, suggesting that brands prioritized claiming—or protecting—market share over short-term efficiencies.

2025 Q3 | **Quarterly Performance Drivers** 





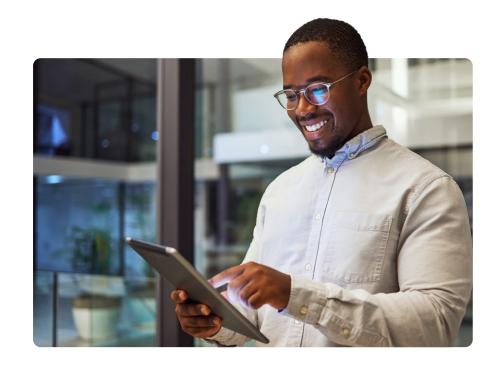
# Industry Perspectives

### Al continues to rewrite the rules of commerce

Conversational and agentic AI are rewriting commerce – from how consumers shop to how sellers advertise, measure, and optimize.

For sellers, AI tools are leveling the playing field by helping them do more with less. Q3 saw major advances in AI tools that simplify campaign management, analyze performance faster, and even build creative. From ad optimization to listing creation, these tools can reduce busy work and improve margins.

On the consumer side, AI is upending long-standing shopping patterns. In the first half of this year, use of ChatGPT for shopping doubled, and a quarter of Americans now say ChatGPT outperforms Google for product discovery – increasing the pressure on sellers to build strategies that capture the attention of both human shoppers and AI agents.



### At a glance:

- 10,000+ new Al agents created every day<sup>1</sup>
- 61% of U.S. consumers have used conversational Al to shop online<sup>2</sup>
- Shopping usage in ChatGPT doubled in the first half of 2025<sup>3</sup>
- 1 in 4 Americans say ChatGPT outperforms Google for product research<sup>4</sup>
- +39% increase in usage of Pacvue AI from Q2 to Q3<sup>5</sup>

"Deploying Agentic Al is no longer optional. The real challenge now is scaling it effectively, which comes down to three things: Context, Connection, and Control. Does it truly understand your business, work seamlessly with other AI agents, and operate within the right guardrails to execute on your behalf?" **Rahul Choraria** CEO, Pacvue



<sup>&</sup>lt;sup>1</sup> ITPro; <sup>2</sup> Bloomreach; <sup>3</sup> Bain & Company; <sup>4</sup> Omnisend; <sup>5</sup> Internal Pacvue data

# Industry Perspectives

### Discovery commerce creates new paths to purchase

The rise of discovery commerce – where shopping starts with inspiration rather than intent – marks one of the fastest behavioral shifts in retail history. What began as serendipitous product discovery on social media has quickly evolved into a dominant mode of shopping, where intent is not a prerequisite for conversion.

Over the past two decades, e-commerce has been built around intent: a shopper identifies a need, searches for a product, and makes a purchase. But platforms like YouTube, Instagram, and TikTok have blurred the lines between entertainment and transaction, turning content into a new storefront. In this environment, the funnel collapses into a continuous loop where awareness, consideration, and conversion feed one another in real time.

For sellers, this shift demands structural change as much as strategic creativity. The most effective teams and campaigns now bridge social and commerce. When discovery channels spark demand and retail media captures it, both sides perform better: in one recent case study, layering TikTok ads with Amazon campaigns increased ROAS and CVR by ~10%.

Discovery commerce is creating a massive new wave of opportunity, but to take full advantage sellers need to unify planning and measurement across the full shopper journey, replacing siloed budgets and last-click metrics with holistic KPIs that capture influence as well as outcome.

"During tentpole shopping moments throughout the year, TikTok acts as an accelerator of intent. What starts as a moment of inspiration on TikTok often ends as a conversion somewhere else, creating ripple effects across the retail media landscape."





### At a glance:

- Discovery commerce is expected to grow 20x by 2030¹
- 10-15% average lift in Amazon sales when brands use Pacvue to integrate TikTok into retail media strategies<sup>2</sup>
- **61%** of global TikTok users have made a purchase on TikTok Shop<sup>3</sup>
- Nearly 20% of global ecommerce sales now come from social media platforms<sup>4</sup>



"Retail media brought media and advertising closer to the point of purchase; now social commerce is bringing the point of purchase closer to media and advertising. They're two sides of the same coin, and sellers need to treat them that way – both organizationally and strategically."

Andrew Lipsman
Founding Advisor & Strategist,
Colosseum Strategy







<sup>&</sup>lt;sup>1</sup> Data from Statista, Accenture, and eMarketer; <sup>2</sup> Blinded Pacvue case study; <sup>3</sup> CapitalOne <sup>4</sup> Shopify

# Industry Perspectives

### Retail media's rapid expansion

As AI, social media, and other factors change consumer behavior, retail media is undergoing a period of profound transformation. Major retailers are leading this evolution, expanding inventory, forging cross-channel partnerships, and introducing new ad formats.

For sellers, this brings both opportunity and complexity. Retail media's growing scope demands closer alignment between marketing, media, and commerce teams. As the ecosystem expands, success will depend on how effectively sellers and SMBs can unify insights, optimize across channels, and measure the full impact of their investments.



### At a glance:

- March: Target announces plans to double the size of its inhouse media company, Roundel, by 2030
- April: Walmart begins allowing advertisers to access proprietary CTV inventory from Vizio through Walmart DSP
- June: Amazon announces partnerships with Roku and Disney, expanding its DSP supply for advertisers
- **June**: Instacart and Pinterest launch a collaboration, making Pinterest ads directly shoppable via Instacart's infrastructure
- **July**: Target introduces Precision Plus, an Al feature designed to help advertisers optimize offsite media campaigns
- July: Amazon gives advertisers the ability to show fast delivery speeds on TikTok ads through Multi-Channel Fulfillment and Buy with Prime

- July: Instacart launches pilot of smart shopping carts (Caper Carts) in Wegmans stores, opening up new instore advertising options via built-in screens
- August: Amazon announces that Macy's will be the first major retailer to offer access to its advertising through Amazon's Retail Ad Service
- September: Amazon announces two more partnerships

   with Netflix and SiriusXM to expand its DSP
   network
- **September**: OpenAl posts new job listings that suggest the platform is making moves to integrate advertising directly into ChatGPT
- **September**: Amazon opens up access to Amazon Marketing Cloud (AMC) to all sponsored ads users within Ads Console
- September: Amazon Ads launches Creative Studio, a new agentic Al tool for advertisers powered by Amazon Nova



# Industry Perspectives

### The new era of retail media measurement

As retail media grows more complex, the industry's biggest challenge isn't scale; it's clarity. In response, retailers are expanding cleanroom access, technology partners are working to simplify analysis, and incrementality has become one of the most-discussed topics in retail media. With each retailer operating on its own attribution models and data standards, it's a metric that can unite teams around a single question: what's actually moving the business forward?

At its core, though, the focus on incrementality reflects a broader shift. With discovery commerce and Al-assisted shopping transforming the pathways to purchase, sellers need a clear, cross-channel view of performance. When that visibility exists, they can act quickly and make smarter decisions.

Looking ahead, further progress will depend heavily on partnership. Alongside industry organizations like the Interactive Advertising Bureau (IAB), retailers and technology providers must continue working together toward shared standards, interoperable data, and smarter ways to measure growth in real time.

### At a glance:

- 71% of advertisers say incrementality is the most important KPI in retail media investments<sup>1</sup>
- **57%** of retail media advertisers say lack of standardization across platforms is their biggest challenge<sup>2</sup>
- 100+ retailer integrations within Pacvue's data ecosystem enable multi-retailer views

<sup>1</sup> EMarketer; <sup>2</sup> Forbes

"Incrementality is the most effective way to prove the value of upper-funnel tactics that traditional last-touch attribution often ignores. It shows that investments in awareness, reach, and customer acquisition do translate into sales over time, giving brands the evidence they need to defend and expand their strategies."

Britain Reynolds
US Customer Success Lead. Pacvue



"Measurement used to be simpler – focused on reach, frequency, or short-term ROAS. But as media has fragmented, brands are demanding a clearer link between investment and outcomes. That's where incrementality comes in, but it's still evolving because every platform measures it differently. The challenge now is to solve that fragmentation and standardize how we prove impact."

Chelsey Lang
Director of Retail Media Measurement,
Ovative Group

"Retail media offers the highest-fidelity opportunity to measure incrementality that I've seen in 30 years of marketing and media. Before, media was systemically disconnected from retail – from customer experience to point of sale. Retail media connects those dots, and that changes everything."

**Keith Bryan**Founder, Colosseum Strategy





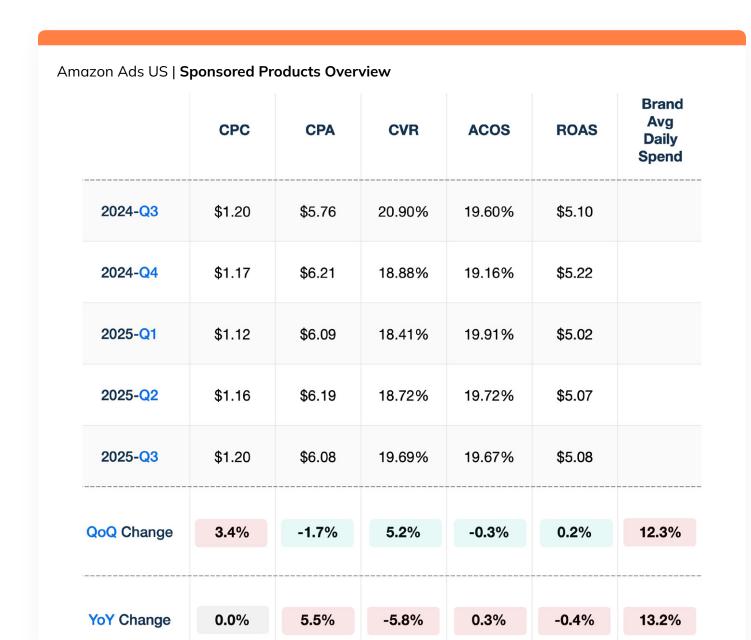
# Amazon Ads US

Q3 Benchmarks

About

## Q3 Overview

Amazon Ads US • Sponsored Brands and Products



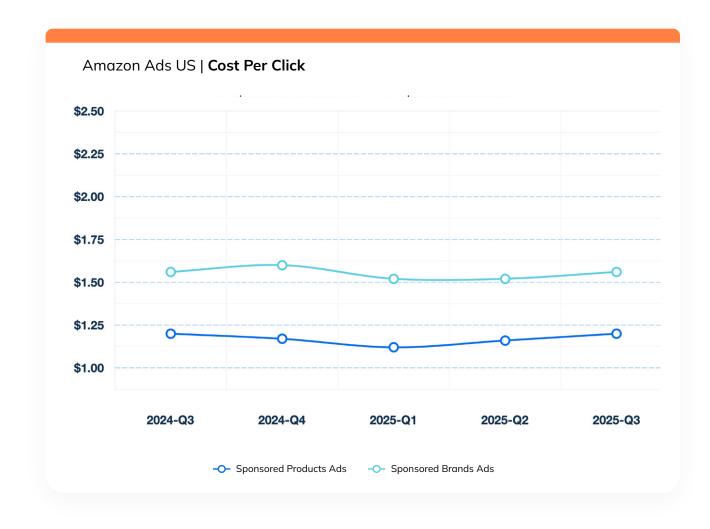


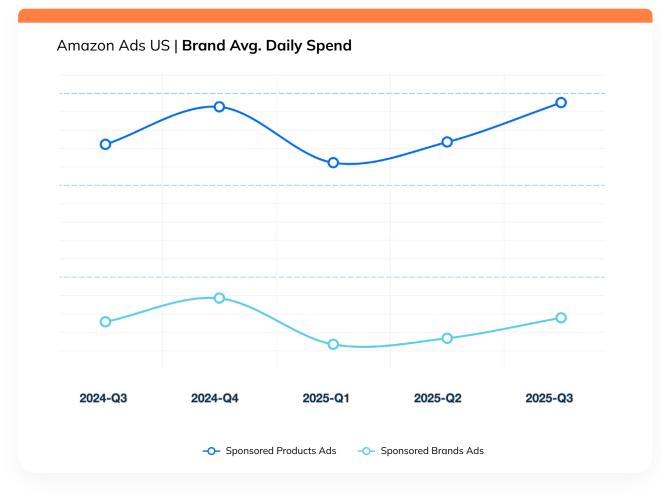
	CPC	СРА	CVR	ACOS	ROAS	Brand Avg Daily Spend
2024-Q3	\$1.56	\$9.47	16.47%	22.61%	\$4.42	
2024-Q4	\$1.60	\$9.25	17.33%	21.97%	\$4.55	
2025-Q1	\$1.52	\$8.24	18.42%	21.55%	\$4.64	
2025-Q2	\$1.52	\$8.49	17.86%	21.71%	\$4.61	
2025-Q3	\$1.56	\$8.13	19.24%	21.34%	\$4.69	
QoQ Change	2.6%	-4.2%	7.8%	-1.7%	1.7%	16.7%
∕oY Change	0.0%	-14.1%	16.8%	-5.6%	6.1%	2.9%



# CPC and Spend

Amazon Ads US Benchmarks





Sponsored Brands & Sponsored Products

0% Change
Cost-per-Click (YoY)

Sponsored Brands

+16.7%

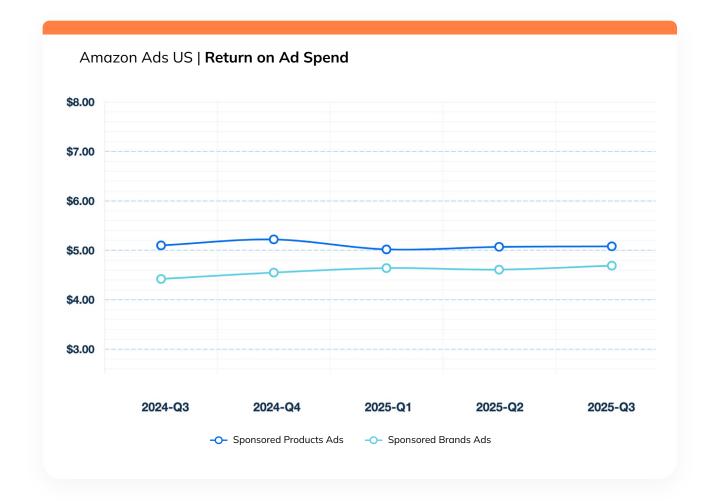
Average Daily Spend (QoQ)

While CPCs remained flat YoY for both Sponsored Brands and Sponsored Products ads, CPCs did rise QoQ for both ad types as seasonal auction pressure—mainly from Prime Day and back-to-school shopping—drove average spend and advertising costs up.



### ROAS and CVR

### Amazon Ads US Benchmarks



**Sponsored Brands** 

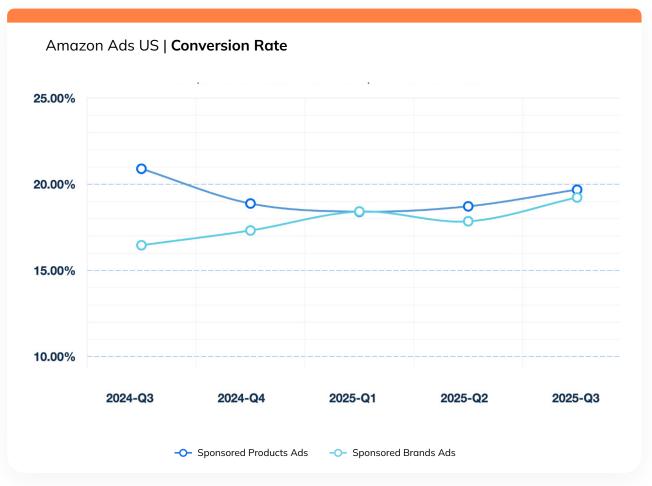
+6.1%
Return on Ad Spend (YoY)

+16.8%

Conversion Rate (YoY)

Sponsored Brands

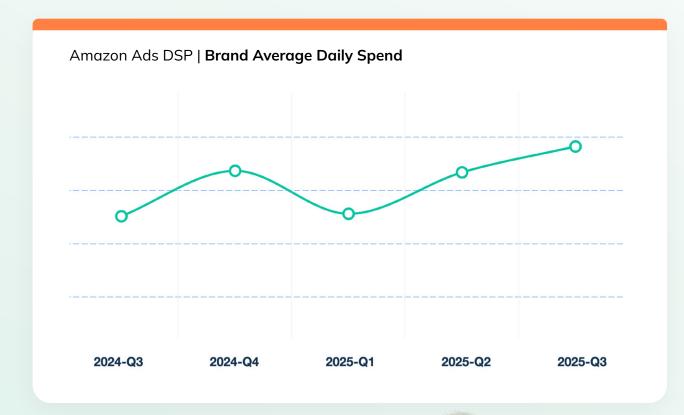






### **DSP Trends**

### Amazon Ads US Benchmarks





+13.1%
Return on Ad Spend (QoQ)

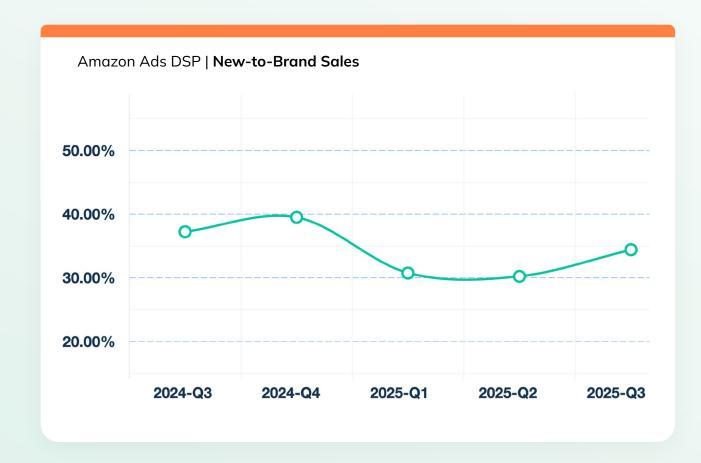
+37.3%
Average Daily Spend (YoY)





## DSP Trends (cont.)

### Amazon Ads US Benchmarks



While new-to-brand sales rose QoQ, as Prime Day promotions captured new shoppers, that metric also fell -7.6% YoY. Average daily page views, meanwhile, saw robust, double-digit growth QoQ and YoY, signaling improved efficiency and greater reach for Amazon DSP.



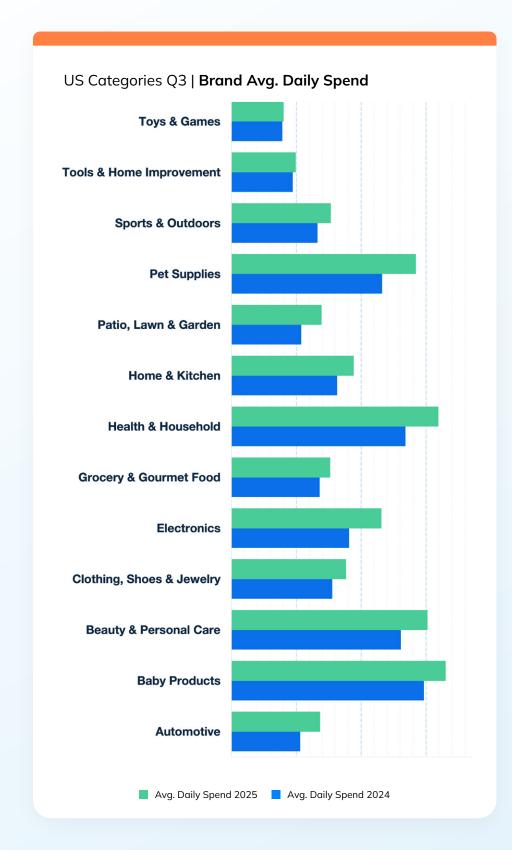
+13.8%
New-to-Brand Sales (QoQ)

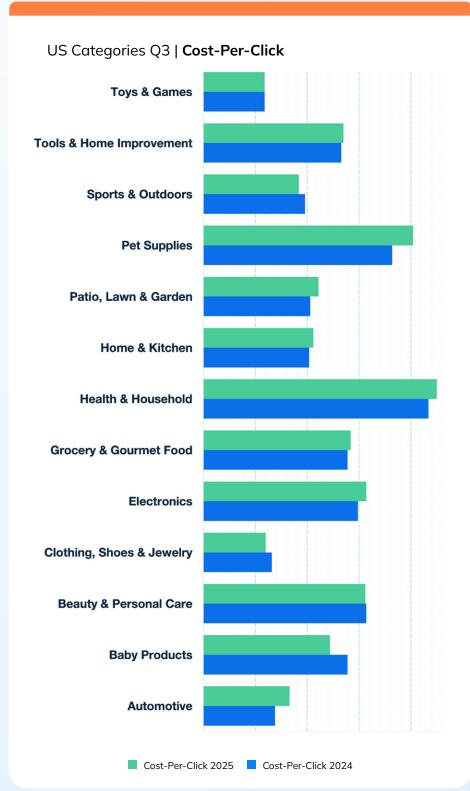
+27.6%
Average Daily Page Views (QoQ)



# Category Benchmarks

Q3 Amazon US Data





## Summary

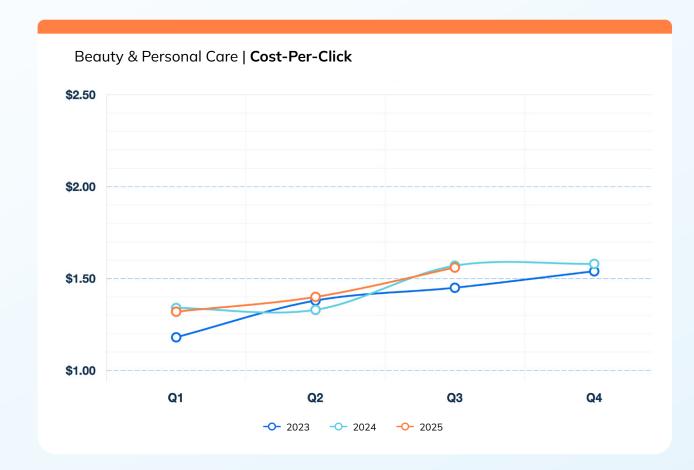
Amazon US Categories





# CPC and Spend

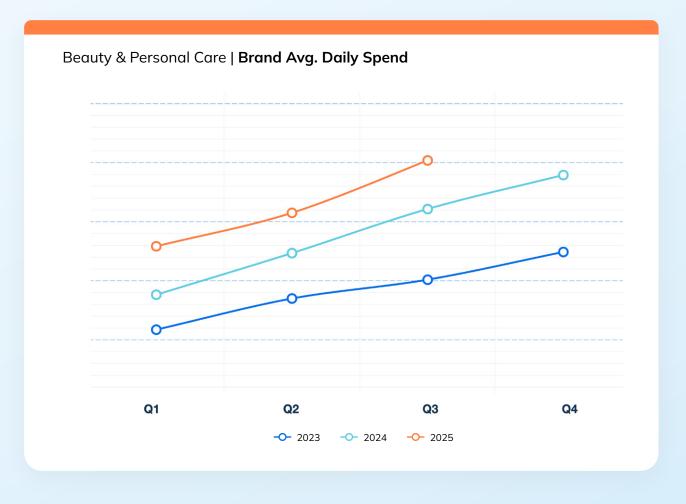
Amazon US Categories • Beauty & Personal Care



+15.8%
Average Daily Spend (YoY)

-0.6% Cost-per-Click (YoY)



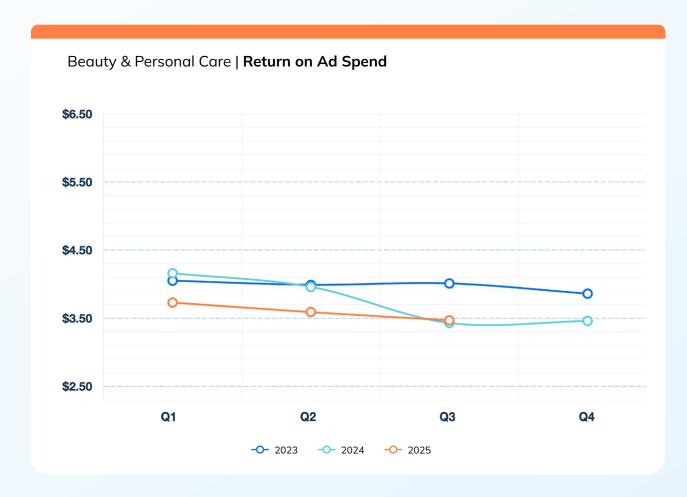




**〈** 17 **〉** Amazon Ads Insights **Category Insights** Walmart Connect Insights Looking Ahead About Introduction

### ROAS and CVR

Amazon US Categories • Beauty & Personal Care





+1.2% Return on Ad Spend (YoY)

+1% Conversion Rate (YoY)







### Amazon US Categories • Health & Household

# CPC and Spend

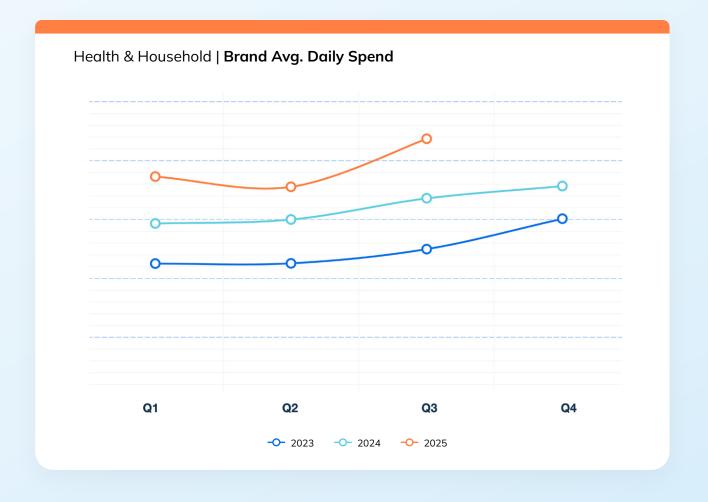


+18.9%
Average Daily Spend (YoY)

\$2.25 Cost-per-Click (Q3 2025)



Although Health & Household was the most expensive Amazon category in Q3 2025, charging advertisers a steep \$2.25 CPC, brands still increased their budgets for it by nearly 19% YoY—outpacing eight of Amazon's thirteen categories in YoY daily spend growth.







### ROAS and CVR

Amazon US Categories • Health & Household



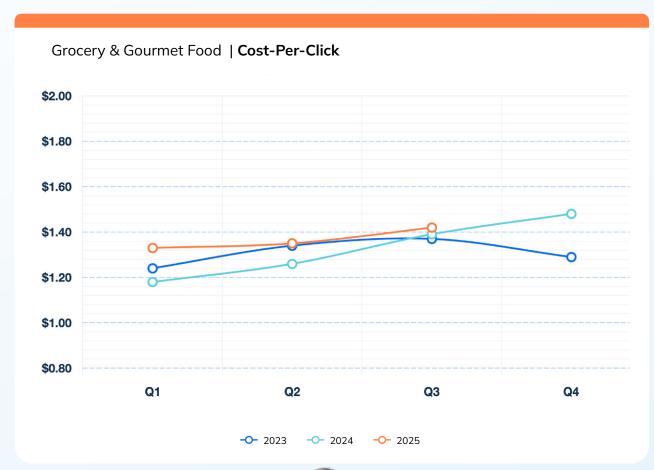
+2.1%
Return on Ad Spend (YoY)

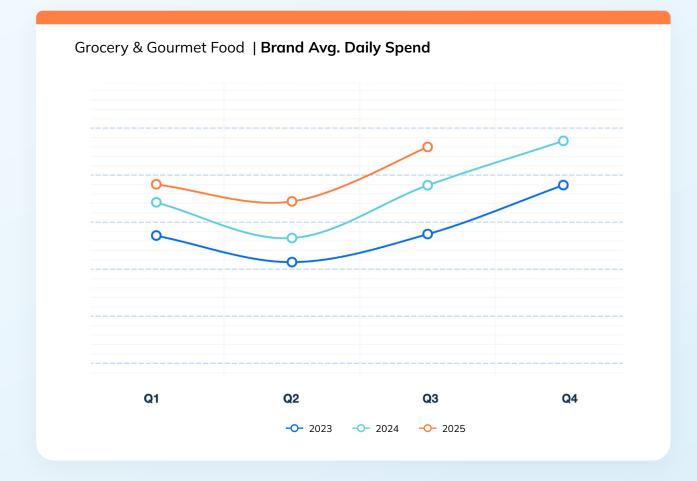
+4%
Conversion Rate (YoY)



# CPC and Spend

Amazon US Categories • Grocery & Gourmet Food







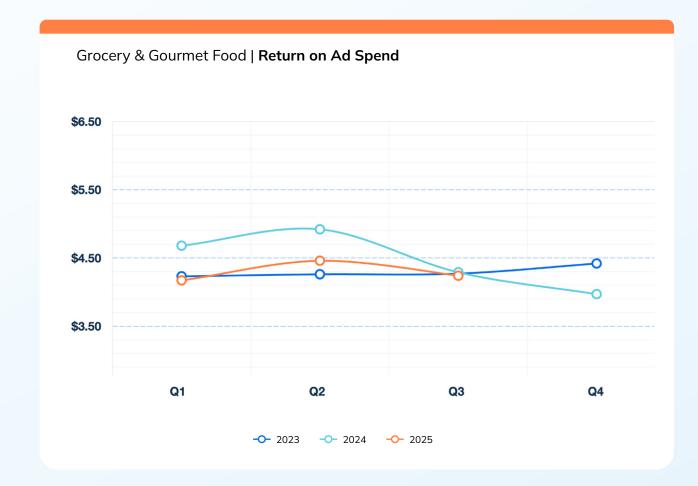
+12%
Average Daily Spend (YoY)

+2.2%
Cost-per-Click (YoY)



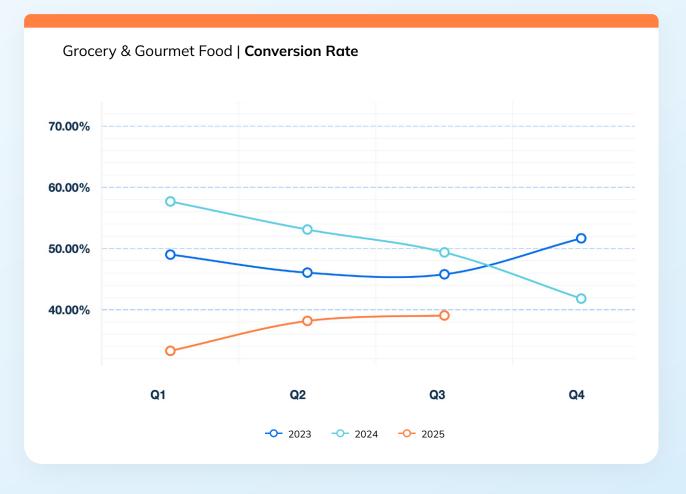
### ROAS and CVR

Amazon US Categories • Grocery & Gourmet Food



39.1% Conversion Rate (Q3 2025) -20.9% Conversion Rate (YoY)

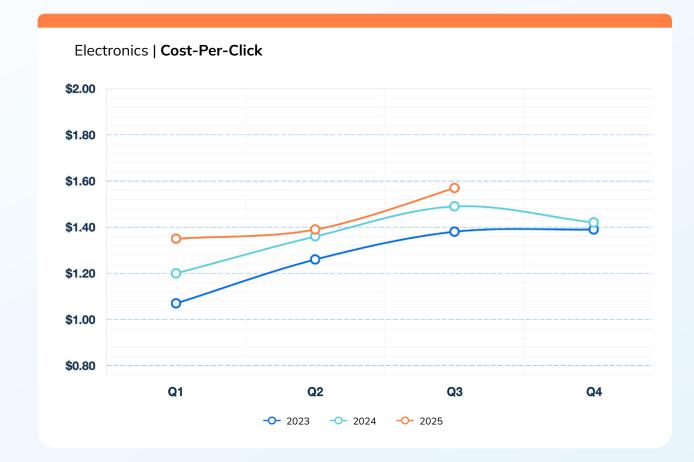






# CPC and Spend

Amazon US Categories • Electronics

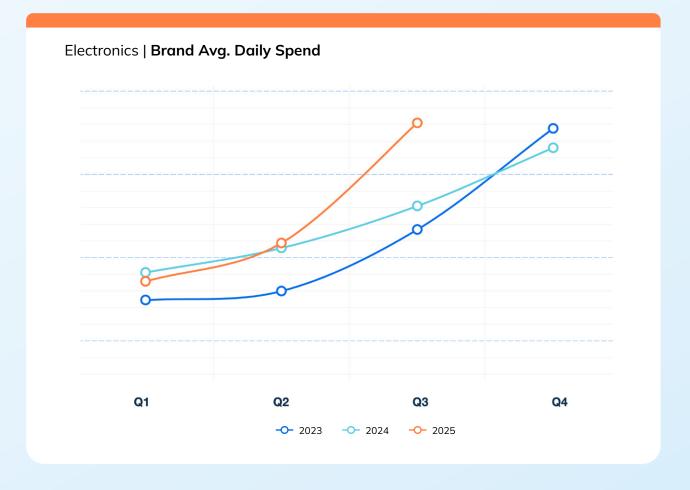


\$1.57 Cost-per-Click (Q3 2025)

+27.6%
Average Daily Spend (YoY)



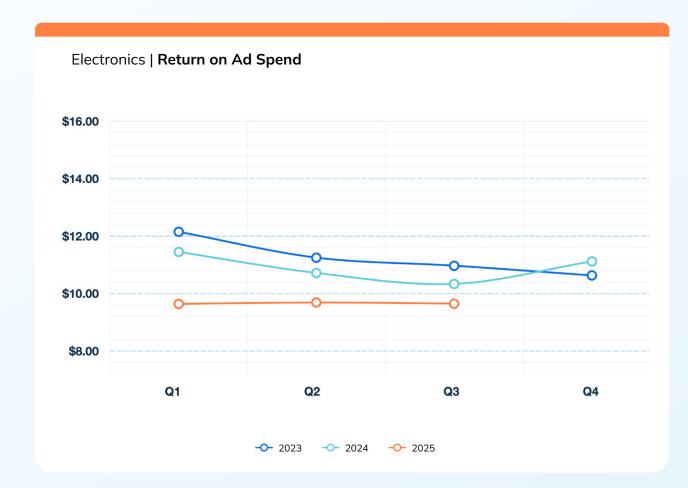
Delivering the largest ROAS (\$9.65) in Q3 2025, Electronics is an increasingly popular category for brands, securing +27.6% more daily spend YoY while charging the third-highest CPC (\$1.57) this quarter.





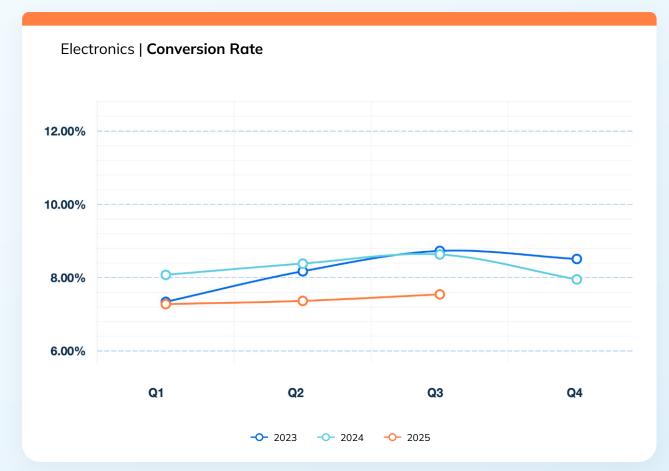
### ROAS and CVR

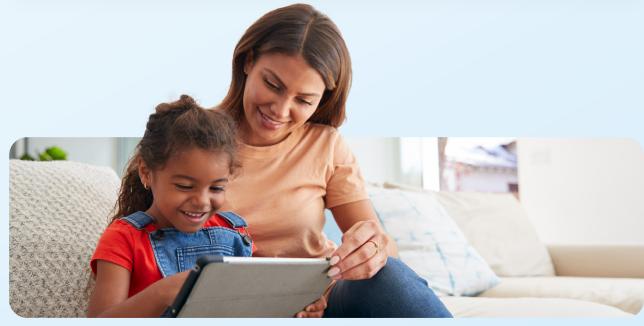
Amazon US Categories • Electronics



\$9.65
Return on Ad Spend (Q3 2025)

-12.6%
Conversion Rate (YoY)







# Walmart Connect

Q3 Benchmarks

# Q3 Overview

Walmart Connect • Sponsored Brands & Products



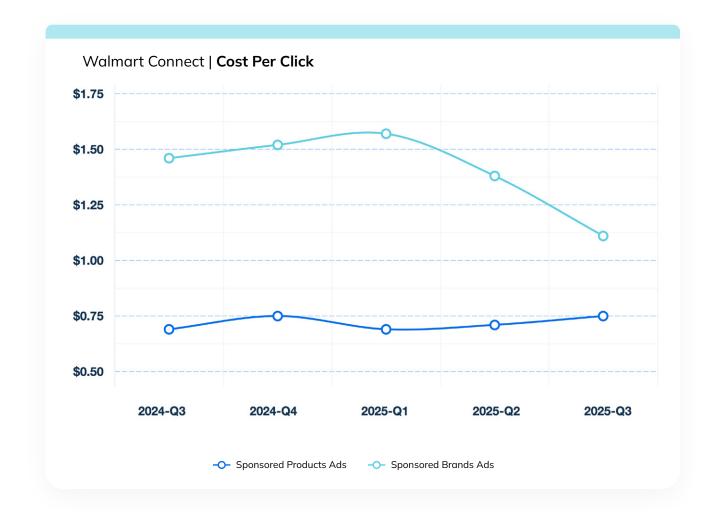


	CTR	CPC	ACOS	ROAS	Brand Avg Daily Spend	еСРМ
2024-Q3	0.82%	\$0.69	14.69%	\$6.81		\$5.73
2024-Q4	0.63%	\$0.75	14.49%	\$6.90		\$4.68
2025-Q1	0.68%	\$0.69	13.58%	\$7.37		\$4.71
2025-Q2	0.64%	\$0.71	13.67%	\$7.32		\$4.55
2025-Q3	0.66%	\$0.75	14.61%	\$6.85		\$4.99
QoQ Change	3.1%	5.6%	6.9%	-6.4%	13.2%	9.7%
YoY Change	-19.5%	8.7%	-0.5%	0.6%	20.0%	-12.9%



### CPC and ROAS

#### Walmart Connect Benchmarks



Sponsored Brands

-20%

Cost Per Click (QoQ)

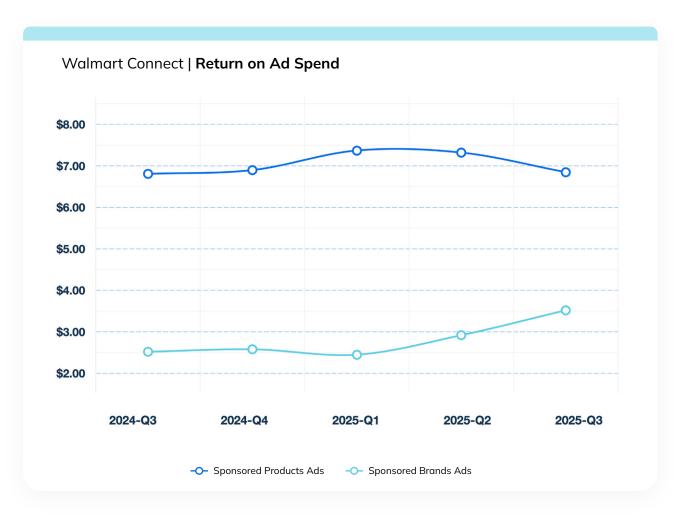
Sponsored Brands

+21%

Return on Ad Spend (QoQ)



Just several months after Walmart lowered the minimum bids for its Sponsored Brands campaigns, advertisers enjoyed significant efficiency (-20% CPC) and profitability (+21% ROAS) gains QoQ.





# CTR and Spend

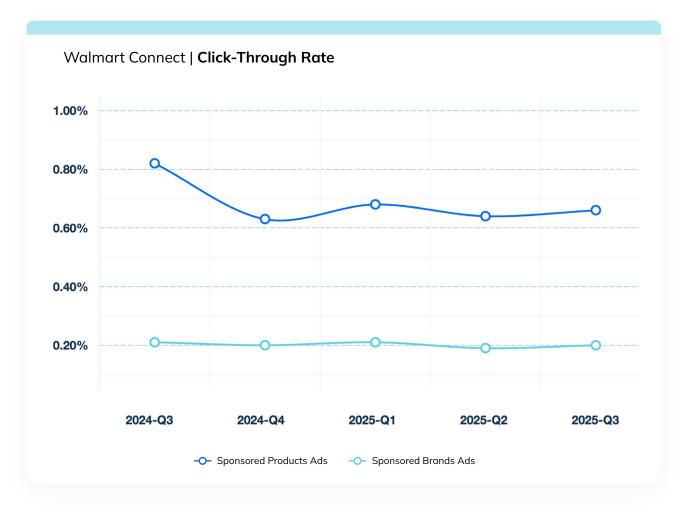
### Walmart Connect Benchmarks



Spend for both Sponsored Brands and Sponsored Products rose double digits YoY, suggesting advertisers prioritized share growth during this year's key Q3 events rather than short-term efficiency.

+26%
Average Daily Spend (YoY)

+20%
Average Daily Spend (YoY)





#### A letter from

### Melissa Burdick

Pacvue President & Co-Founder

### **Turning Q3 Signals into Q4 Strategy**

So many conversations lately circle the same question: How do brands keep growing when the rules keep changing?

Each month brings a new channel, ad format, or trend to navigate. But change isn't an enemy; it's opportunity. Every shift is another chance to plan smarter, measure better, and connect with consumers in new ways.

This quarter's data tells that story clearly. CPCs climbed but spend held strong as advertisers optimized for margin over volume. Amazon DSP investment jumped +37% YoY, while Walmart and Instacart budgets shifted toward performance-driven placements. Even with tighter competition, ROAS held steady — a sign that disciplined strategies are winning over reactive ones.

Here are the biggest themes we saw:

- Efficiency before scale. Brands leaned into pacing rules and bid automation to protect profitability, doing more with the same budgets.
- Cross-channel coordination drives results. Brands connecting retail media with discovery channels like TikTok saw strong performance, using cross-platform insights to guide investment.
- **Measurement is non-negotiable**. As I <u>recently discussed</u> with Circana's Cara Pratt, measurement maturity is becoming the next big differentiator for retail media teams.
- Adaptation through Al and experimentation. Success now depends on creative flexibility and the courage to test new ad formats, workflows, and even team structures. As I put it on the <u>Beyond the Shelf</u> podcast, it's time to pivot or die.

<sup>1</sup> TechCrunch <sup>2</sup> TikTok Marketing Science US Commerce Landscape Study conducted by Ipsos, October 2024

"Every shift is another chance to plan smarter, measure better, and connect with consumers in new ways."



Retail media has never been more complex. But there have also never been more ways to win. Across every platform, this quarter had a clear throughline: clarity and collaboration drive results.

What to expect in Q4:

- **Higher margin pressure**. As budgets shift into the tail end of the year, expect rising CPCs. Guardrails and performance thresholds will be critical for efficiency.
- Holiday shopping will look different. With shoppers turning to ChatGPT and TikTok for inspiration, Al and discovery commerce will have a huge impact. Adobe predicts a 520% increase in Alassisted holiday shopping<sup>1</sup>, and 76% of TikTok users say it's their go-to platform for product discovery<sup>2</sup>. Follow the TikTok holiday checklist on the next page to tap into this shift.
- **Prime Big Deal Days set the stage**. The event built strong upper-funnel engagement even as conversions lagged, creating valuable audiences to re-engage during Cyber 5 and the holiday peak. Q4 success will favor brands ready to retarget those shoppers with precision.
- **Measurement maturity**. Data fragmentation remains the industry's biggest speed bump. Expect continued moves toward standardization, incrementality, and cross-retailer measurement.
- CTV and off-site retail media will grow. Expanding DSP and streaming partnerships are opening new ways to engage high-intent audiences.
- Al and automation will be table stakes. Without robust Al-driven workflows, teams will be too slow to react and that lag comes at a high cost during Q4.

I hope this letter gives you clarity and conviction heading into the year's biggest stretch. Let's embrace the change and keep pushing the boundaries of commerce and media together.

#### Melissa Burdick

President & Co-Founder, Pacvue



# TikTok Holiday Spotlight

### Looking Forward: Discovery Commerce and the Holiday Season

With the rise of discovery commerce, many shopping journeys now start not with a search bar but with inspiration from creators, communities, and content that feels personal. In Q4, this discovery-driven mindset collides with peak intent, turning TikTok into one of the most powerful places for brands to drive awareness, engagement, and sales.

Just as traditional retailers prepare for Black Friday and Cyber Monday with promotions and eye-catching displays, brands on TikTok must take a digital-first approach that drives urgency and scale. November is the time to maximize sales, December is all about sustaining momentum, and January provides space for new growth post-holiday.

There's no place like TikTok for the holidays:

- TikTok ranks #1 among all social and video platforms for helping users discover brands and products during the holiday season<sup>1</sup>
- 64% of TikTok shoppers have purchased after seeing an ad or shoppable content<sup>2</sup>
- On Black Friday 2024, TikTok Shop generated \$100M in single-day sales<sup>3</sup>
- 76% of TikTok shoppers say the platform is their go-to place to discover new brands and products<sup>4</sup>

<sup>1</sup>TikTok Marketing Science US 2024 Holiday Survey via AYTM, June 2024. Base: TikTok Monthly Users 18+ who celebrate Q4 holidays (n=1000)

<sup>2</sup>TikTok Marketing Science US, Commerce Landscape Study 2024, commissioned by TikTok in collaboration with Ipsos

<sup>3</sup>TikTok Newsroom

<sup>4</sup>TikTok Marketing Science US Commerce Landscape Study conducted by Ipsos, October 2024

#### TikTok holiday playbook

As we head toward the holidays, use this checklist to make the most of TikTok's powerful discovery engine.

#### November: Capture peak-season demand

- Use <u>GMV Max</u> to automatically match products with high-intent shoppers and optimize for total sales
- Use <u>Smart+ Catalog Ads</u> to take advantage of the holiday buzz to drive sales to your website and app
- Feature promotional SKUs and bestsellers prominently to capture early traffic and interest
- Combine Top Feed, LIVE Shopping, and interactive add-ons like countdowns or flash sale stickers to recreate in-store excitement and drive urgency
- Connect with high-intent audiences with <u>Search Ads Campaign</u>

#### December: Sustain momentum

- Build urgency with last-minute gift messaging, gift cards, and shipping cutoff reminders
- Use <u>Symphony Creative Studio</u> to rotate creative around seasonal themes such as family, self-care, and "treat yourself" gifting
- Continue Smart+ and GMV Max campaigns to capture final bursts of demand

### January: Extend the energy

- Capitalize on "Q5" by testing new offers while CPMs are lower and audiences are primed
- Launch "New Year, New Me" campaigns and experiment with bundles or subscription offers
- Use insights from Q4 to refine creative and media strategies, keeping retail energy going into the new year



#### What's new from

### Helium 10

#### Helium 10 Introduces AI-Powered SQP Reporting

Amazon's Search Query Performance (SQP) reports are time-consuming to create and difficult to navigate, so Helium 10 simplifies the process by using AI to rapidly analyze SQP data, revealing actionable keyword insights you can optimize your bids or campaigns with in just a few clicks. Set your business up for Cyber 5 success by discovering the top-converting keywords and organic goldmines you need to run effective holiday campaigns.

#### **Helium 10 Provides Account Audit to Diamond Users**

Identifying the most lucrative growth opportunities and recommending the right tools to action on them, Helium 10's Account Audit solution enables time-strapped, often overwhelmed sellers to quickly and easily optimize their Amazon accounts—just in time for the competitive holiday season!

#### Helium 10 Offers 7-Day Free Trial

Now, sellers can test-drive Helium 10's award-winning suite of solutions without spending a single cent. As you prepare for Q4, explore how Helium 10 can help you validate products, optimize listings, uncover new growth opportunities, and more for a full week before you commit, so you can be confident we're the right strategic fit.

### **Helium 10 Launches Outsourced to Optimized**

An educational program for Diamond users, Outsourced to Optimized teaches sellers how to take control of their advertising campaigns through step-by-step training videos, live AMA sessions, and other resources led by industry experts Carrie Miller and Destaney Wishon. This year, secure your Cyber 5 success with optimized ads!

Learn more at Helium10.com >



### What's new from

### Pacvue

#### Pacvue Partners with Unlimitail to Expand Retail Media Access in Europe

Pacvue's new partnership with Unlimitail, a major retail media alliance that serves 35+ top retailers across Europe and Latin America, unlocks access to exclusive retail media inventory and data-powered performance measurement, beginning with the Carrefour retail media ecosystem. EU brands can now optimize their campaigns across a broader range of retailers this holiday season.

#### **Introducing Pacvue Foundations Certifications**

In partnership with Publicis Media Exchange, Pacvue University offers an exclusive virtual training program that teaches marketers and retail media professionals the fundamental knowledge and skills they need to excel in their roles. Learn how to outmaneuver your competition just in time for Cyber 5!

#### Pacvue Launches "Every Click" Campaign

Showcasing how Pacvue's Al-powered commerce operating system provides clarity in an increasingly chaotic space, the "Every Click" campaign is a multimedia, far-reaching initiative— recommended in your YouTube feed, streaming through your Connected TV screen, and lighting up a digital billboard in New York City's Times Square. This year, Pacvue can help you make sense of the Q4 holiday madness with reliable data, streamlined workflows, unified reporting, and a wealth of other strategic advantages.

#### Pacvue Named Winner of "Best Overall MarTech Solution"

For the second consecutive year, Pacvue was honored as the "Best Overall MarTech Solution" in the annual MarTech Breakthrough Awards program. Established to recognize excellence and innovation in marketing, sales, and advertising technology, the MarTech Breakthrough Awards have celebrated leading players in the space for the past eight years. There's no better time to discover why Pacvue was singled out for praise, as brands ramp up preparations for the critical Cyber 5 promotional period.

Learn more at Pacvue.com >



### About Us

Helium 10

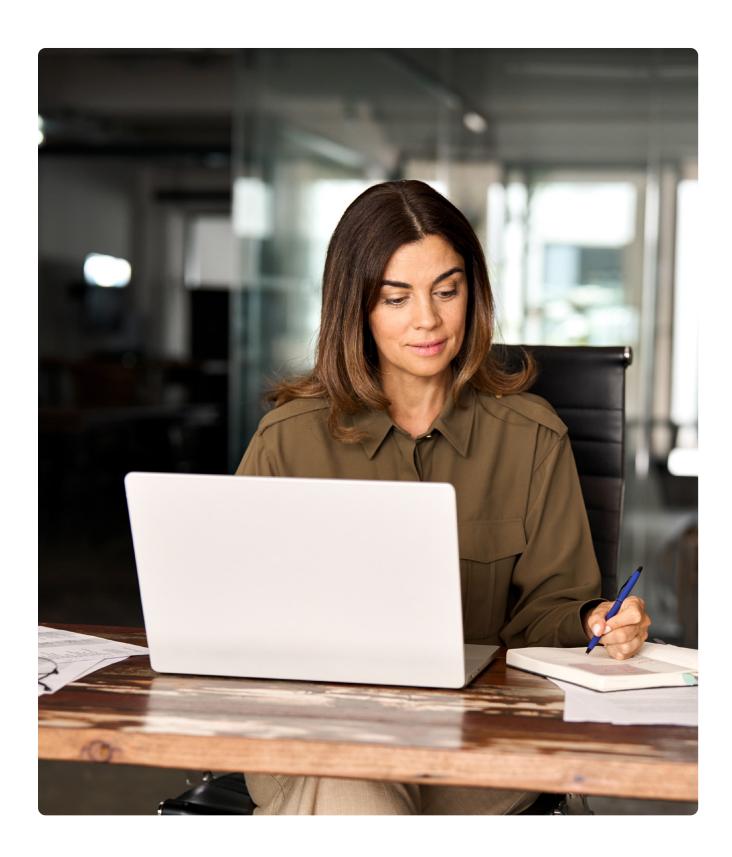
A commerce suite of tools for entrepreneurs and businesses to manage and sell products, find keywords, identify trends, optimize listings, and more on Amazon, TikTok, & Walmart Connect. Helium 10 champions entrepreneurship at all stages with the playbook to build, grow, and scale a meaningful and steadfast e-commerce business.

**₹**PACVUE

Pacvue is the only fully integrated Commerce Operating System that seamlessly unifies retail media, commerce management, and advanced measurement to power growth across 100+ global marketplaces – including Amazon, TikTok, Walmart, Target, and Instacart.







## Methodology

### **About the Report**

Explore Pacvue and Helium 10's Q3 2025 Retail Media Benchmark Report, containing quarterly and yearly advertising trends for Amazon, Walmart, Instacart, and Target. This report analyzes the current state of retail media across the United States, helping you to benchmark your own performance and understand key industry trends.

### **How We Measure**

This report offers a comprehensive view of advertising data based on insights from thousands of advertisers utilizing Pacvue's platform across all product categories, making it one of the most comprehensive reports of its kind.

